## **Oak Woodland Field Worksheet**

Site Name:	Management Unit Name/#	AA Name/#	_ Date	
AA Description			AA acres	
GPS coords start	GPS coords end	Surveyors		

Instructions: For each metric, write the corresponding measurement for your assessment area in "Your Obs" column, then enter a letter rank for that metric in the "Letter Rank" column following the ranking guidance. Convert the letter rank into a numerical score using a grade -point-average style conversion (A=4, B=3, C=2, C-=1.5, D=1), and enter this number in the "Score" column.

		Ranking Guidance for each metric								
		Α	В	С	D	YOUR	LETTER	SCORE	Weighted Avg for	
	METRIC	(Excellent)	(Good)	(Fair)	(Poor)	OBS	RANK	(1-4)	final score	
Oak Woodland Comp.	Total % cover of native graminoids	11-65%	6-10% or 66-80%	1-5% or 81-95%	<1% or >95%				Multiply subtotal of Woodland comp by 0.6	
	Number of native indicator species (see checklist)	20+	14-19	6-13	0-5					
oodla	Total % cover of native degradation indicators (see checklist)	0-20%	21-30%	31-60%	>60%					
ak W	Number of parasitic or myco-heterotrophic plant species	3+	2	1	0				₩	
0	Subtotal of Oak Woodland Comp: Avg of scores above. NA									
General composition	Total % cover of non-native species	<1%	1-5%	C: 6-15% C-:16-30%	>30%					
	Abundance of white oak group oak seedlings and saplings up to 20 ft. tall	Common- Occasional	Uncommon-Rare (score as B)		Absent					
	The ratio of the percent cover of white oak group (white, bur, chinkapin, swamp white) to red oak group (black, red, Hill's) and shagbark hickory > 20 ft. tall	>1:1	1:1 to 1:3	<1:3 to 1:9	<1:9				Multiply subtotal of General comp by 0.2	
	The ratio of oak and shagbark hickory percent cover to that of all other trees > 20 ft. tall	>9:1	4:1 to 9:1	2:1 to <4:1	<2:1				<b>V V V V V V V V V V</b>	
	Subtotal of General Comp: Avg of scores above.									
	Total % cover of native herbaceous plants above 2 ft. high	0-10%	11-20%	21-40%	>40%					
Structure	Total % cover of all low/medium height woody plants (<6 ft tall, including small trees, shrubs, vines)	0-15%	16-25%	26-35%	>35%					
	Total % cover of all small trees and tall shrubs (6-20' tall)	1-10%	<1% or 11-20%	21-30%	>30%					
	Total % canopy closure of all trees (>20' tall)	41-65%	31-40%; 66-80% (score as B)		<31% or >80%				Multiply subtotal of	
	Leaf litter accumulation, expressed as impedance of low-statured plants (see below for additional guidance)	Low	Low to moderate	Moderate to high	High OR Site heavily wormed				Structure by 0.2	
	Subtotal of Structure: Avg of scores above									
Explanation of leaf litter accumulation							f weighte			
Explanation of leaf little accumulation						Com	iposite let	ter rank:		

A = Leaf litter discontinuous OR low depth (1-3 year's-worth of litter accumulation); not highly compacted, low-statured vegetation unimpeded. Not low due to heavy earthworm activity.

- B = Leaf litter moderately discontinuous, closer to A than D
- C = Patches of deep, smothering leaf litter, closer to D than A
- D = Leaf litter continuous and deep (>3 year's-worth of accumulation), highly compacted, impeding low -statured vegetation OR ground is mostly bare mineral soil due to earthworm activity.

## **Guide to Percent Cover:**





















# **Composite Letter** Rank Guide

3.8 - 4.0

3.5 - 3.79 3.0 - 3.49

2.5 - 2.99

2.0 - 2.49

1.5 - 1.99

<1.49











65%





85%



95%

**Oak Woodland Indicator Species.** Check off species, then enter total on main form. If uncertain of species, but confident of genus, you can count one on the form; just cross out specific epithet and write "sp." (e.g., *Agastache nepetoides-sp.*).

Agastache nepetoides	yellow giant hyssop	Polemonium reptans	Jacob's ladder
Agastache scrophulariifolia	figwort giant hyssop	Polygala senega	Seneca snakeroot
Allium burdickii	wild leek	Polygala verticillata	whorled snakeroot
Allium canadense	wild garlic	Primula meadia	shooting star
Asclepias exaltata	poke milkweed	Primula amethystinum	amethyst shooting star
Aureolaria grandiflora	large-flowered false fox- glove	Silene stellata	starry campion
Aureolaria pedicularia	clammy false foxglove	Solidago speciosa	showy goldenrod
Carex siccata	running savanna sedge	Solidago ulmifolia	elm-leaved goldenrod
Ceanothus americanus	New Jersey tea	Symphyotrichum oolentangiense	sky blue aster
Cirsium altissimum	wood thistle	Symphyotrichum shortii	Short's aster
Comandra umbellata	false toadflax	Taenidia integerrima	wild pimpernel
Cypripedium parviflorum var. pubescens	large yellow lady's slipper	Thalictrum thalictroides	rue-anemone
Dichanthelium latifolium	broad-leaved panic grass	Thaspium spp.	meadow-parsnip
Elymus hystrix	bottlebrush grass	Trillium recurvatum	red trillium
Elymus villosus	silky wild rye	Triosteum aurantiacum	horse gentian
Erigeron pulchellus	Robin's plantain	Triosteum perfoliatum	tinker's-weed
Eupatorium sessilifolium	upland boneset	Veronicastrum virginicum	Culver's root
Eutrochium purpureum	purple Joe Pye weed	Vicia caroliniana	Carolina vetch
Galium boreale	northern bedstraw	Zizia aurea	golden Alexander
Galium circaezans/ lanceolatum	wild licorice		
Galium concinnum	shining bedstraw		
Heuchera richardsonii	alumroot		
Hieracium scabrum	rough hawkweed		
Hieracium umbellatum/kalmii/ canadense	northern hawkweed		
Krigia biflora	two-flowered Cynthia		
Lathyrus ochroleucus	pale vetchling		
Lathyrus venosus	veiny pea		
Lithospermum latifolium	American gromwell		
Luzula multiflora	common wood rush		
Lysimachia quadrifolia	whorled loosestrife		
	blunt-leaf sandwort		
Patis racemosa	black-seeded rice grass		
Pedicularis canadensis	lousewort		

Acalypha rhomboidea	3-seeded mercury				
Acer negundo	box elder				
Acer saccharinum	silver maple				
Ageratina altissima	white snakeroot				
Amphicarpaea bracteata	hog peanut				
Bidens spp	beggarticks				
Galium aparine	cleavers				
Geum canadense	white avens				
Hackelia virginiana	stickseed				
Helianthus spp.	woodland sunflower				
Hylodesmum glutinosum	pointed tick-trefoil				
Impatiens spp	touch-me-not				
Laportea canadensis	wood-nettle				
Parthenocissus spp	Virginia creeper				
Persicaria virginiana	jumpseed				
Pilea spp	clearweed				
Ribes cynosbati	prickly gooseberry				
Ribes missouriense	Missouri gooseberry				
Rubus spp (except R. hispidus)	blackberry, raspberry				
Sanicula spp. (except S. marilandica)	snakeroot				
Solidago (S. canadensis, S. altissima, S. gigantea)	goldenrod				
Toxicodendron radicans, T. rydbergii	poison-ivy				
Ulmus americana, U. rubra	American/slippery elm				
Vitis spp	wild grape				

**Partially parasitic, parasitic, and myco-heterotrophic species.** In first column, put a 1 for each species observed (or number of species per genus observed), then enter total number on main form.

Aureolaria spp.	false foxglove
Comandra umbellata	false toadflax
Conopholis americana	American cancer-root
Corallorhiza spp.	coralroot
Cuscuta spp.	dodder
Dasistoma macrophylla	mullein-foxglove
Melampyrum lineare	cow-wheat
Monotropa spp.	ghost-pipe
Orobanche spp.	broom-rape
Pedicularis spp.	lousewort
Total	

### **Oak Woodland Field Worksheet**

Optional Worksheet for Interim Observations: For each metric below, write the corresponding measurement for each interim stop. Estimate the approximate proportion of the AA covered by each interim observation. Calculate a weighted average based on the proportional area of the AA each interim stop covers (or, if equal proportions, a straight average). Write the weighted average for the entire Assessment Area in the "Your Obs" column on the other side of the worksheet. See the "Coarse-level monitoring protocol for assessing baseline condition and restoration progress in oak woodland" for further guidance.

	INTERIM STOP								Weighted Avg			
		1	2	3	4	5	6	7	8	9	10	We
	Approximate proportion of AA											
	METRIC											
Oak Woodland Composition	Total % cover of native graminoids											
	Number of native indicator species (see checklist)	No interim observations needed; enter single value for entire AA on main field worksheet.										
	Total % cover of native degradation indicators (see checklist)											
	Number of parasitic or myco-heterotrophic plant species	No interim observations needed; enter single value for entire AA on main field worksheet.										
	Total % cover of non-native species											
osition	Abundance of white oak group oak seedlings and saplings up to 20 ft. tall											
General composition	The ratio of the percent cover of white oak group (white, bur, chinkapin, swamp white) to red oak group (black, red, Hill's) and shagbark hickory > 20 ft. tall											
ğ	The ratio oak and shagbark hickory percent cover to that of all other trees > 20 ft. tall											
	Total % cover of native herbaceous plants above 2 ft. high											
4)	Total % cover of low/medium height woody plants (<6 ft tall, including small trees, shrubs, vines)											
Structure	Total % cover of small trees and tall shrubs (6-20' tall)											
,	Total % cover of trees (>20' tall)											
	Leaf litter characteristics, expressed as impedance of low-statured plants (see p. 1 for guidance)											

<u>Suggested citation</u>: Carter, D., Miner, B., Staffen, A., O'Connor, R. and Zine, M. 2023. Coarse-level monitoring protocol for assessing baseline condition and restoration progress in oak woodlands. <u>The Prairie Enthusiasts, The Nature Conservancy, and Wisconsin Department of Natural Resources.</u> <u>WDNR PUB NH-747. Madison, WI.</u>

